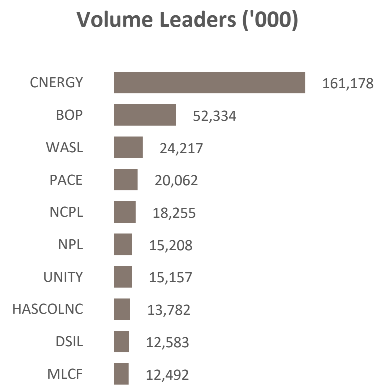
Friday, August 7, 2026

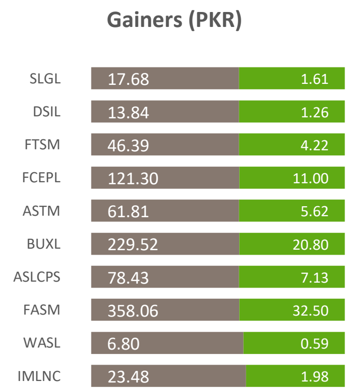
MARKET WRAP

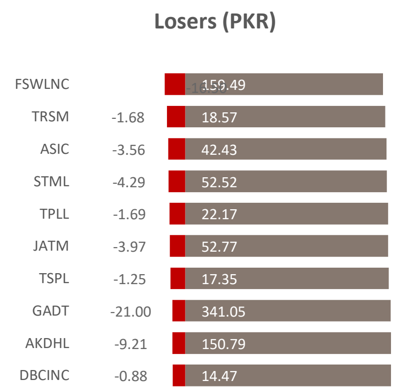
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
376 mn	▼ -0.19%	714 mn	▼ -0.13%	125 mn	▼ -0.24%	87 mn	▼ -0.19%	447 mn	▼ -0.05%
181,430.0	-346.59	109,168.6	-139.89	54,263.25	-128.57	255,651.7	-483.07	69,991.03	-33.30

Market Summary

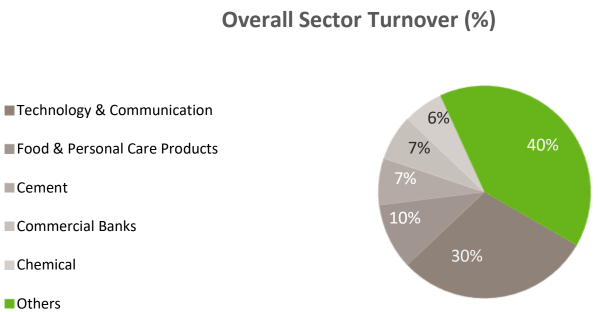
The stock market on Friday remained volatile throughout the day and concluded the session in the red zone amid concerns around the opening of the Strait of Hormuz. The Benchmark KSE-100 index made an intra-day high and low at 181,647.27 (-129.32 points) and 180,620.08 (-1,156.51 points) respectively while closed at 181,430.02 by losing 346.57 points. PKR in today's interbank appreciated by Rs 0.0116 against USD and closed at Rs 277.7112. The value of shares traded during the day was Rs 34.058 billion. Market capitalization stood at around Rs20.187 trillion. Overall, trading volumes for the day decreased to 713.66 million shares compared with Thursday's tally of 789.59 million. CNERGY was the volume leader with 161.2 million shares, gaining Rs0.69 to close at Rs11.94. It was followed by BOP with 52.3 million shares, gaining Rs0.46 to close at Rs36.46 and WASL with 24.2 million shares,gaining Rs0.59 to close at Rs6.8.







Source: PSX



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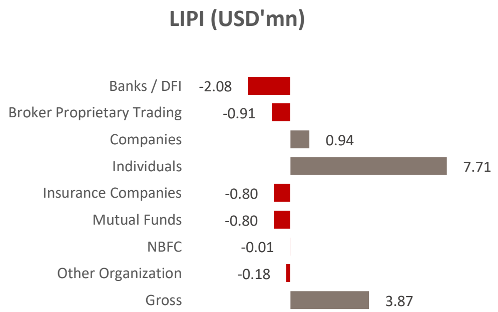
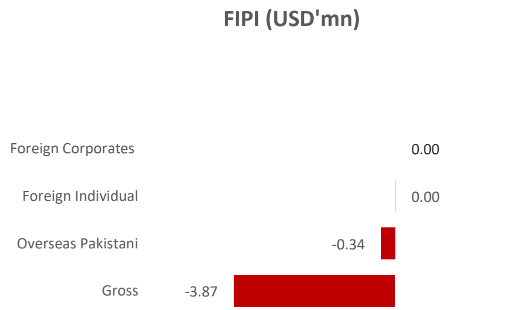




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.34	-0.29	-0.21	0.01	-0.29	-0.02	-0.14	-0.23	-0.04	-0.52	-2.08
	Broker Proprietary Trading	2.10	-2.28	0.12	0.10	-0.62	1.50	-0.10	-0.38	0.09	-1.44	-0.91
	Companies	0.32	0.82	0.22	0.04	-0.00	-0.52	0.06	0.07	-0.04	-0.02	0.94
	Individuals	1.34	1.01	0.01	0.24	1.72	1.67	0.61	0.09	-0.07	1.09	7.72
	Insurance Companies	-0.14	-0.10	-0.07	0.01	-0.12	0.22	0.00	-0.18	0.00	-0.42	-0.80
	Mutual Funds	-2.40	1.77	0.02	-0.27	-0.45	-1.30	0.20	0.82	-0.05	0.84	-0.80
	NBFC	-0.00	-	-	0.00	0.00	0.01	-0.00	0.00	-	-0.02	-0.01
	Other Organization	-0.01	-0.04	-0.04	-0.01	-0.01	-0.00	0.01	-0.02	-0.01	-0.05	-0.19
	LIPI Total	**0.87**	**0.89**	**0.05**	**0.11**	**0.23**	**1.55**	**0.64**	**0.18**	**-0.12**	**-0.54**	**3.87**

(USD' mn)

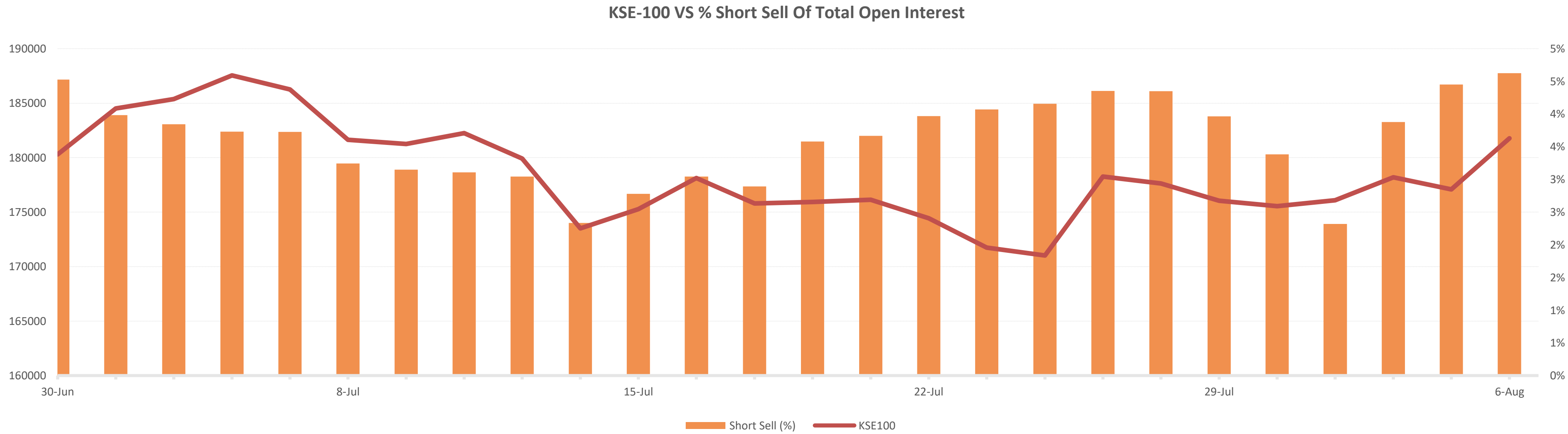
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.76	-0.17	0.00	-0.01	-0.46	-1.73	-0.97	-0.17	0.12	0.61	-3.54
	Foreign Individual	-	-	-	-	0.00	-	0.00	-	-	-	0.00
	Overseas Pakistani	-0.10	-0.72	-0.05	-0.10	0.24	0.18	0.33	-0.01	-0.01	-0.08	-0.34
	Total	**-0.87**	**-0.89**	**-0.05**	**-0.11**	**-0.23**	**-1.55**	**-0.64**	**-0.18**	**0.12**	**0.54**	**-3.87**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Aug/26	SIEM	Siemens AG-Germany	Substantial Shareholder	49	-	1,516.00	49	74,284
2	06/Aug/26	MACTER	Asif Misbah	Executive Director	-	-	0.00	-	-
3	05/Aug/26	EMCO	Ahsan Suhail Mannan	Executive Director	71,500	-	52.43	71,500	3,748,745

FUTURES OPEN INTEREST



Thursday, August 6, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-AUG	9,785	90.35%	4.31%	10,834	9.7% ▼
ATRL-AUG	186	63.35%	0.44%	179	4.2% ▲
PTC-AUG	3,219	59.78%	0.54%	3,164	1.7% ▲
PIAHCLA-AUG	6,862	45.96%	3.63%	5,952	15.3% ▲
NRL-AUG	297	30.30%	1.13%	268	10.6% ▲
GAL-AUG	107	14.31%	0.47%	116	8.1% ▼
POWER-AUG	210	12.40%	0.05%	132	59.1% ▲
MLCF-AUG	1,513	7.97%	0.32%	1,200	-
KEL-AUG	5,985	7.88%	0.22%	5,939	0.8% ▲
NML-AUG	193	7.60%	0.12%	63	205.1% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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